Petitioner/Joint Petitioner A: Respondent/Joint Petitioner B			
Enter the name of the county in which this case is filed.	STATE OF WISCONSIN, CIRCUIT COURT,	_ COUNTY	
Enter the name of the Petitioner/Joint Petitioner	IN RE: THE MARRIAGE OF		
А.	Petitioner/Joint Petitioner A		
On the far right, check Petitioner/Joint Petitioner A or Respondent/Joint	Name (First, Middle and Last)		
Petitioner B.	and		Financial Disclosure
Enter the name of the Respondent/Joint Petitioner B.	Respondent/Joint Petitioner B		Statement of Petitioner/Joint Petitioner A Respondent/Joint Petitioner B
Enter the case number.			
			Case No

This form must be filed with the court within the time period set by the court but no later than 90 DAYS after the service of the **Summons** and **Petition** on the Respondent/Joint Petitioner B or the filing of a **Joint Petition**. Failure by either party to complete and file this form or attachments as required will authorize the court to accept the statement of the other party as the basis for its decisions. **Deliberate failure to provide complete disclosure is perjury.**

1. PROOF OF INCOME

- Attach a statement reflecting income earned to date for the current year.
- Attach most recent W-2 Statement.

2. GENERAL INFORMATION

Name			
Address			
Address			
City		State	Zip
Phone [Day]		Phone [Evening]	
Alternative Phone:		Social Security Number	
Occupation			
Employer			
Address			
Address			
City		State	Zip
Phone		Fax	
Payroll Office	Same as employer		
Address			
Address			
City		State	Zip
Phone		Fax	

Page 2 of 8

Case No.

3. MEMBERS OF YOUR HOUSEHOLD

Enter the name and relationship of all people living in your household. Check yes or no to identify if they contribute to payment of household expenses.

I live alone.

	Name	Relationship	This person helps pay expenses			
	Naille	Relationship	Yes	No		
1.						
2.						
3.						
4.						
5.						
6.						
7.						
8.						

4. MONTHLY INCOME

Income from wages / salary is received: (check one)

To calculate monthly gross income use the multiplier shown:

weekly -multiply weekly income by 4.33monthly

33 ☐ every other week (bi-weekly) multiply bi-weekly income by 2.17 ☐ twice a month-multiply semi-monthly income by 2

MO	NTHLY GROSSINCOME	-
1.	Gross monthly income (before taxes and deductions) from salary and wages,	
	including commissions, allowances and overtime. (See above how to calculate.)	
2.	Pensions and retirement funds received	
3.	Social Security benefits received	
4.	Disability and Unemployment Insurance received	
5.	Public Assistance Funds received	
6.	Interest and Dividends received	
7.	Child Support and maintenance (spousal support) received from any prior marriage/relationship	
8.	Rental payments received (from property you rent to others)	
9.	Bonuses received	
10.	Other sources of income received: (please specify)	
11.		
12.		
13.	Total Gross Income (add lines 1-12)	
MO	NTHLY DEDUCTIONS	
14.	Number of tax exemptions claimed	
15.	Monthly federal income tax withheld	
16.	Monthly state income tax withheld	
17.	Social Security	
18.	Medicare	
19.	Medical insurance	
20.	Other insurances	
21.	Union or other dues	
22.	Retirement or pension fund	
23.	Savings plan	
24.	Credit union	
25.	Child support or spousal support payments	
26.	Other deductions: (please specify)	
27.		
28.	Total Monthly Deductions (add lines 14 – 27)	
	MONTHLY NET INCOME (subtract line 28 from line 13)	

Page 3 of 8

Case No.

5. ANTICIPATED MONTHLY EXPENSES

-	ICIPATED MONTHLY EXPENSES	
1.	Rent or mortgage payment (primary residence)	
2.	Real Estate Property taxes (residence)	
3.	Repairs and maintenance (including maintenance of appliances and furnishings)	
4.	Food (include eating out) and household supplies	
5.	Utilities (electricity, heat, water, sewage, trash)	
6.	Telephone (local, long distance & cellular)	
7.	Cable and Internet Services	
8.	Laundry and dry cleaning	
9.	Clothing and shoes	
10.	Medical, dental and prescription drug expenses (not covered by insurance)	
11.	Insurance (life, health, accident, auto, liability, disability, homeowner's or renter's- excluding insurance that is paid through payroll deductions)	
12.	Childcare (babysitting and day care)	
13.	Child support or spousal support payments (due to previous marriage or relationship) (Exclude payments made through payroll deductions)	
14.	School expenses (child and adult education)	
15.	Entertainment (include clubs, social obligations, travel, recreation)	
16.	Incidentals (grooming, tobacco, alcohol, gifts, holidays and special occasions)	
17.	Transportation (other than automobile)	
18.	Auto payments (loans/leases)	
19.	Auto expenses (gas, oil, repairs, maintenance)	
20.	Newspapers, magazines, books	
21.	Care and maintenance of pets (food, vet, grooming)	
22.	Payments to any dependents not living in your home and not included in a category above (including college age children)	
23.	Hobbies	
24.	Other taxes than those listed above (exclude payroll deductions)	
25.	Other expenses (include expenses of other real properties owned, professional services such as counseling and tax/legal advice, etc)	
	Other Monthly installment payments:	
26.	Mortgage (other than primary mortgage)	
27.	Other vehicle payments	
28.	Credit card debt (total minimum monthly payments)	
29.	Court ordered obligations	
30.	Student loans	
31.	Personal loans	
	TOTAL MONTHLY EXPENSES (Add lines 1-31)	

Page 4 of 8

Case No.

6. ASSETS: List ALL assets that you own individually and together with the other party without regard to how they have been or will be divided later.

If you do not have assets in an asset category, write "none" under the heading and enter "zero" in the estimated value column. If you need more space, please attach additional sheets.

A = Joint Petitioner A		nershi	-					
B = Joint Petitioner B T = Together		le Helo	-		ossessi	1		Estimated
Household Items	Α	В	Т	Α	В	Т	Amount Owed	Value Today
Household furniture & accessories								
Household appliances								
Kitchen equipment								
China, silver, crystal								
Jewelry								
Clothing								
Antiques								
Art								
Electronic equipment								
Sports equipment								
Recreational vehicles, boats								
Tools								
Other								
Other								

Automobiles: Year, Make, Model	Α	В	т	Α	в	т	Amount Owed	Estimated Value Today

Financial Disclosure Statement				Page 5 of 8	Case No.	
Life Insurance Name of Company & Policy #	Α	В	т	Beneficiary	Face Amount	Cash Value Today

Business Interests Name of Business & Address	Α	В	т	Type of Business	% of Ownership	Value MINUS Indebtedness

Securities: Stocks, Bonds, Mutual Funds, Commodity Accounts		Owne Joint P Joint P	etition		Value Today
Name of Company & # of shares	Α	В	Т		

Pension, Retirement Accounts, Deferred Compensation, 401K Plans, IRAs, Profit Sharing, etc. Name of Company & Type of Plan	А	В	т	% Vested if known	Date of Valuation	Value Today

Financial Disclosure Statement				Page 6 of 8 Ca		ase No.	
Cash and Deposit Accounts (Savings and Checking) Name of Bank or Financial Institution	A	В	т	Type of Account	Account # Last 4 digits	Balance Today	

Other Personal Property Description of Asset	А	В	т	Type of Property	Value

Assets Acquired Description of Asset		Ownership		Acquired by				
		A = Joint Petitioner A B = Joint Petitioner B T = Together			ft erited efore M	larriage	Date Acquired	Value Today
		В	Т	G	I	В		-

Real Estate	Parcel 1	Parcel 2	Parcel 3
Type of Property			
Address: Street, City, State			
Ownership/Title	ПА ПВ ПТ	🗆 А 🗆 В 🔲 Т	🗆 А 🗆 В 🔲 Т
Current Fair Market Value			
Current Mortgage Balance			

Petitioner/Joint Petitioner A: Respondent/Joint Petitioner B: Financial Disclosure Statement	Page 7 of 8	Case No
Other Liens		

7. MEDICAL, HOMEOWNERS/RENTERS, AUTOMOBILE, OTHER INSURANCE

What type of insurance policies do you have?

Name of Company, Group # & Policy #	Α	В	т	Type of Insurance	Date Issued

8. DEBTS: List ALL debts that you owe individually and together with the other party without regard to who will be responsible for payment later.

If there are additional DEBTS, please attach a separate sheet of paper with the creditor's name and address, the type of obligation, who pays (A, B, T) and the current balance.

Creditorio Nome 8 Address	Type of	Who Currently Pays			Monthly	Current
Creditor's Name & Address	Obligation	Α	В	Т	Payment	Balance

FA-4139V, 05/17 Financial Disclosure Statement

Petitioner/Joint Petitioner A: Respondent/Joint Petitioner B:		
Financial Disclosure Statement	Page 8 of 8	Case No
9. DISPOSAL OF ASSETS		
Did you dispose of any assets (sold, given	away, or destroyed) in the 12 months brack \Box Y	
If yes, complete chart below:		
Property / Asset	Date of Disposal	Fair Market Value on Date of Disposal
10. CURRENT LITIGATION Are you a party in any other lawsuit or litiga If yes, identify the lawsuit or litigation.		
If yes, identify the lawsuit of highlight.		
11. BANKRUPTCY Have you ever filed for bankruptcy?	🗆 Yes 🗌 No	
If yes, identify the following:		
Type of filing		
Date of filing		
Current status		
12. DECLARATION I declare under the penalty of perjury that the	ne above, including all attachments, are	e complete, true, and correct.
Sign and print your name.	►	
Enter the date on which you	F	Signature
signed your name.		Print or Type Name
Note: This signature does not need to be notarized.		Date